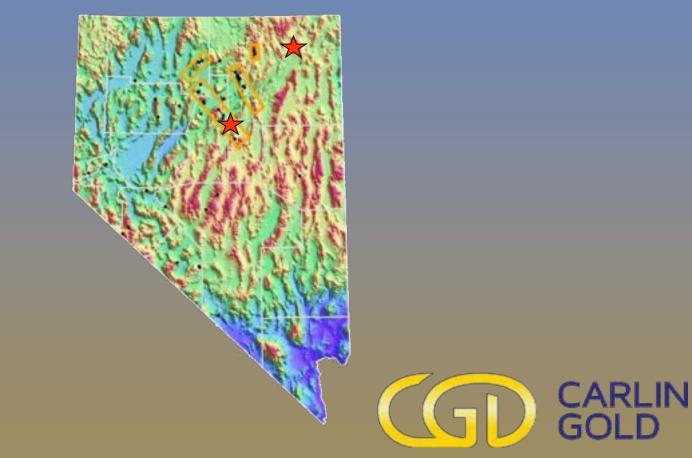
Carlin Gold Exploring Nevada





Carlin Gold Corporation

Forward Looking Statements

Forward looking statements: This presentation contains certain "forward-looking information within the meaning of Canadian securities legislation and "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively "forward looking statements") concerning Carlin's plans for its properties, operations and other matters. Forward-looking statements include predictions, projections and forecasts and are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "estimate", "forecast", "expect", "potential", "project", "target", "schedule", budget" and "intend" and statements that an event or result "may", "will", "should", "could" or "might" occur or be achieved and other similar expressions and includes the negatives thereof. All statements other than statements of historical fact, including, without limitation, statements regarding potential mineralization, the estimation of mineral resources, the realization of mineral resource estimates, interpretation of prior exploration and potential exploration results, the timing and success of exploration activities generally, the timing and results of future resource estimates, permitting time lines, metal prices and currency exchange rates, availability of capital to Carlin and any joint venture partner, government regulation of exploration operations, environmental risks, reclamation, title, statements with respect to the future price of gold and other metals, and future plans and objectives of Carlin are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Forward-looking statements are based on a number of material factors and assumptions. Important factors that could cause actual results to differ materially from Carlin's expectations include actual exploration results, changes in project parameters as plans continue to be refined, results of future resource estimates, future metal prices, availability of capital and financing on acceptable terms to Carlin and any joint venture partner, general economic, market or business conditions, uninsured risks, regulatory changes, defects in title, availability of personnel, materials and equipment on a timely basis, accidents or equipment breakdowns, delays in receiving government approvals, unanticipated environmental impacts on operations and costs to remedy same, and other exploration or other risks detailed herein and from time to time in the filings made by the Company with securities regulators. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ from those described in forward-looking statements, there may be other factors that cause such actions, events or results to differ materially from those anticipated. There can be no assurance that forward-looking statements will prove to be accurate and accordingly readers are cautioned not to place undue reliance on forward-looking statements.

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Information Regarding Adjacent Properties

This presentation may contain information about the Fourmile, Goldrush and other gold mines or deposits in Nevada on which the Company has no ownership interest (the "Other Properties"). All technical and other information regarding the Other Properties has been sourced from publicly available sources and are believed by management of the Company to be reliable. Although management of the Company believes these sources to be reliable, the Company has not independently verified any of the data nor ascertained the underlying assumptions relied upon in such sources. Such data is subject to variations and cannot be verified due to limits on the availability and reliability of data inputs and other limitations and uncertainties inherent in any third-party source. All of the Other Properties presented herein have inherent risks that are uniquely associated with each property.

Inclusion of the Other Properties herein is meant to demonstrate some parameters for the type of mineral deposit that the Company may encounter while conducting exploration on its properties. The Company cannot state, and it should not be implied, that the results of exploration and development activities on the Other Properties will be similar on its properties or that similar mineralization will be discovered on its properties. All investors are cautioned that mineral deposits on Other Properties are not proof of mineral deposits on the Company's properties. A mineral deposit has not yet been discovered on any of the Company's properties. If any of the information on the Other Properties herein contains a misrepresentation, an investor does not have a remedy under applicable securities legislation.

Qualified Persons: Robert Thomas, CPG (No. 10314), is the Qualified Person as defined by National Instrument 43-707 and Regulation S-K (Subpart 7300) and has reviewed and approved the technical data in this presentation.





Corporate Summary

- 2 wholly-owned quality Nevada properties
- Cortez Summit property next door to NGM's 12.7 million oz Goldrush development project and Barrick's 2.55 million oz Fourmile resource
- Initial drilling encouragement at Cortez Summit
- Targets defined at Willow New Nevada Gold Trend?
- Various deals in place for the Company's 50% interest in its Yukon properties



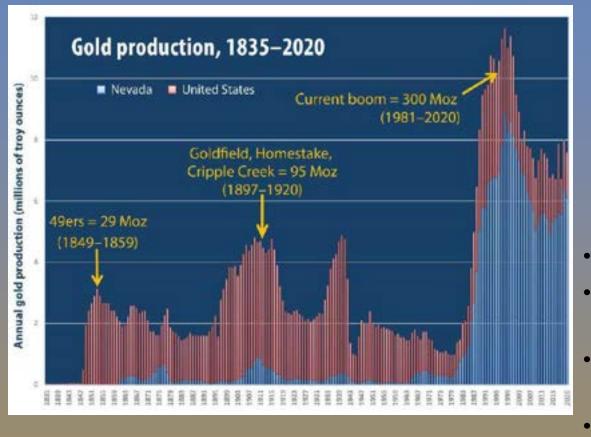
Team

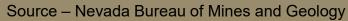
- K. Wayne Livingstone President /CEO
- Robert Thomas VP Exploration
- Aris Morfopoulos CFO
- Robert Culbert Director
- Dong Shim Director

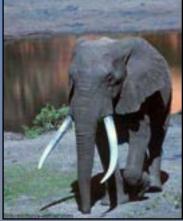




WHY NEVADA?







- "Elephant Country"
- 5th in world in gold production
- +60 + 1 MM oz deposits
- Stable, low risk area





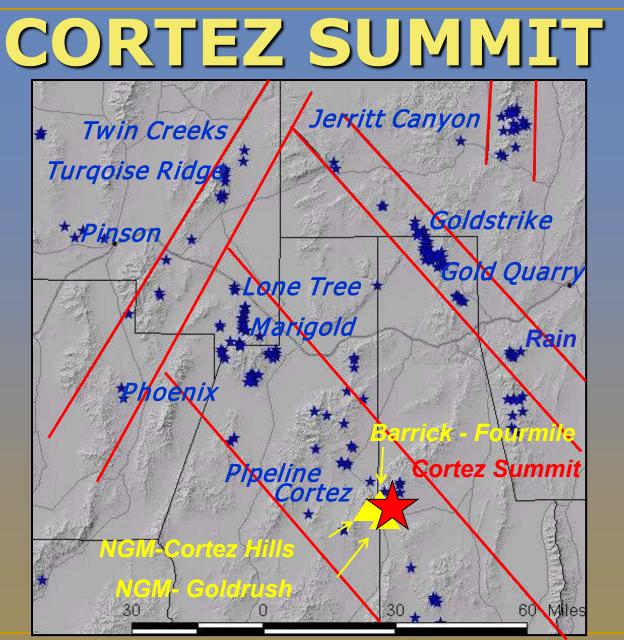
Nevada Gold Trends



1 million oz gold deposit
Carlin-type deposits have produced + 100 MM oz
Over two-thirds of oz produced in Nevada

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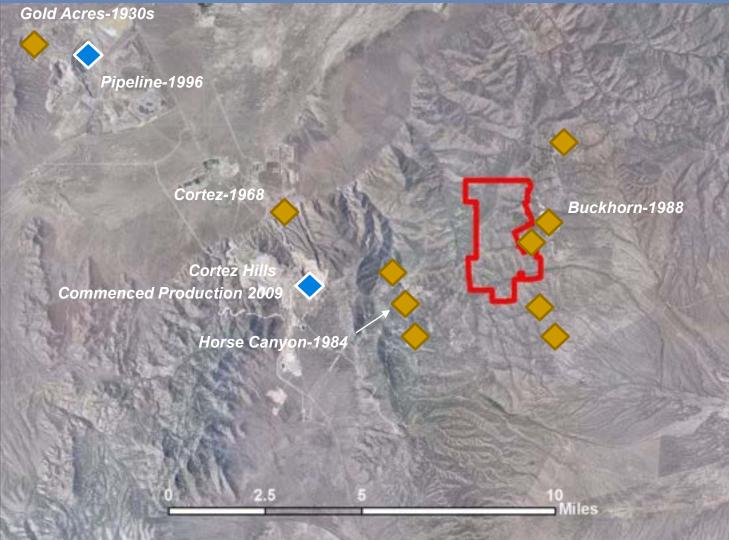
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Gold Acres-1930s Cortez-1968 Buckhorn-1988 Horse Canyon-1984 Miles

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Gold Acres-1930s

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Pipeline-1996 Cortez-1968 Suckhorn-1988 Cortez **Commenced Production 2009** Horse Canyon-1984 **Cortez Trend** +70 M oz Au produced/reserves/resources Miles



Gold Acres-1930s

Pipeline-1996 Cortez-1968 Suckhorn-1988 Cortez **Commenced Production 2009** Horse Canyon-1984 Goldrush Co. tez Trend +70 M oz Au produced/reserves/resources Miles



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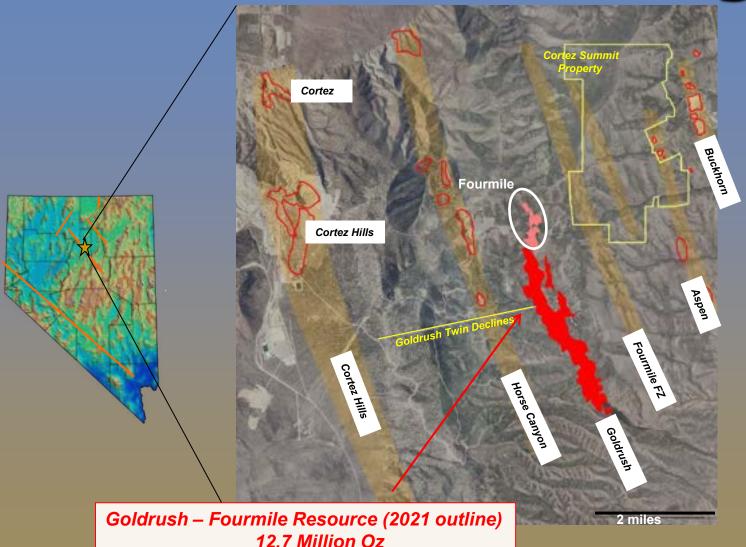
Gold Acres-1930s





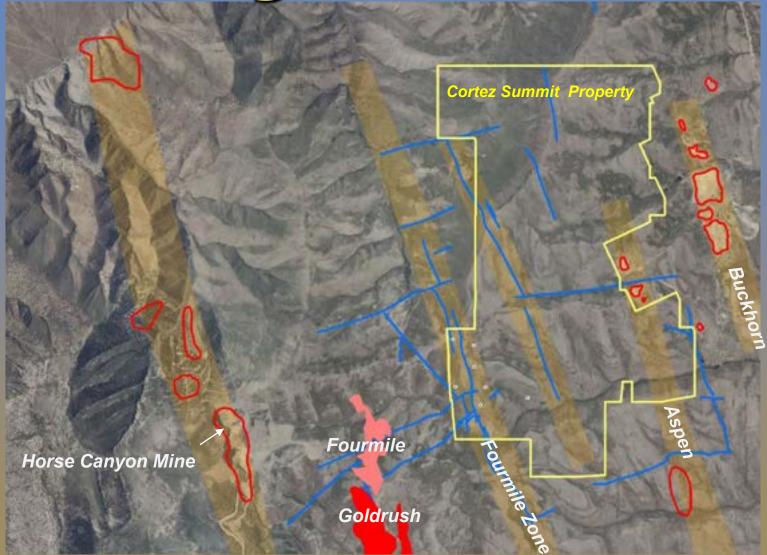
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Cortez Summit Region



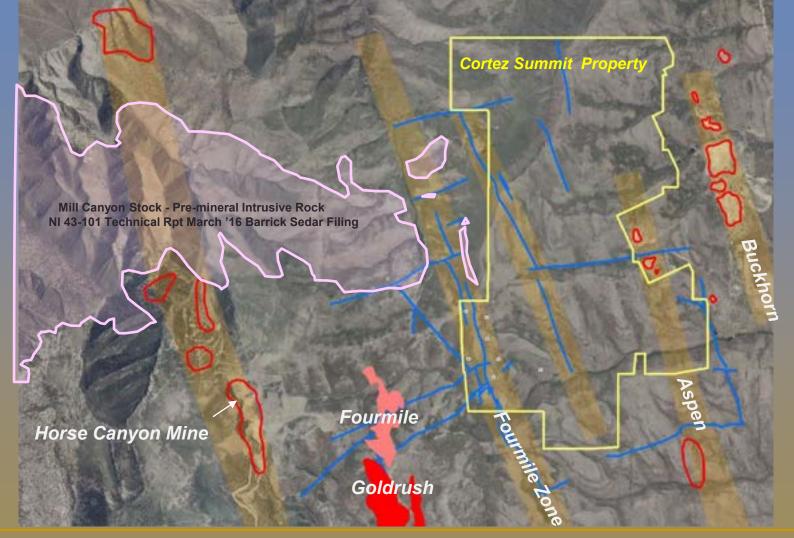






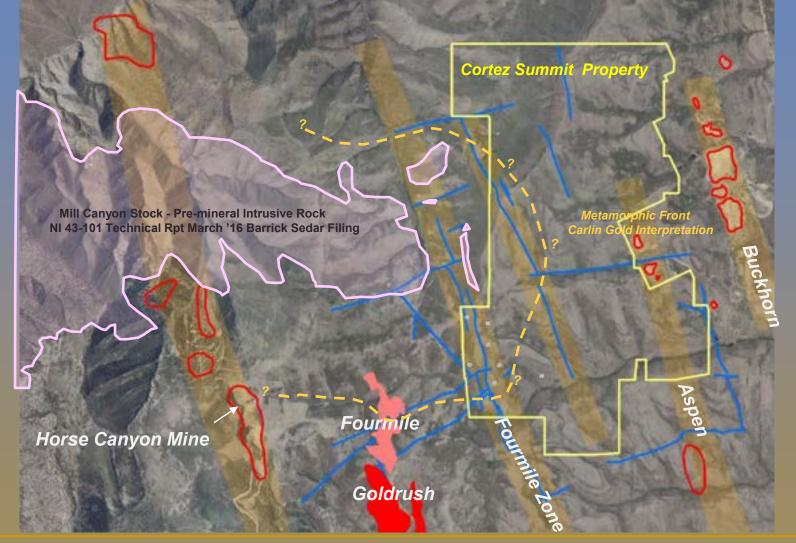
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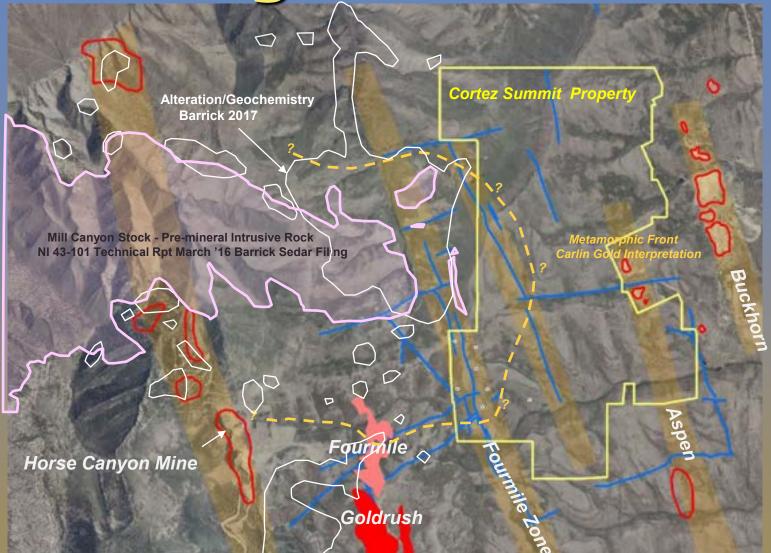
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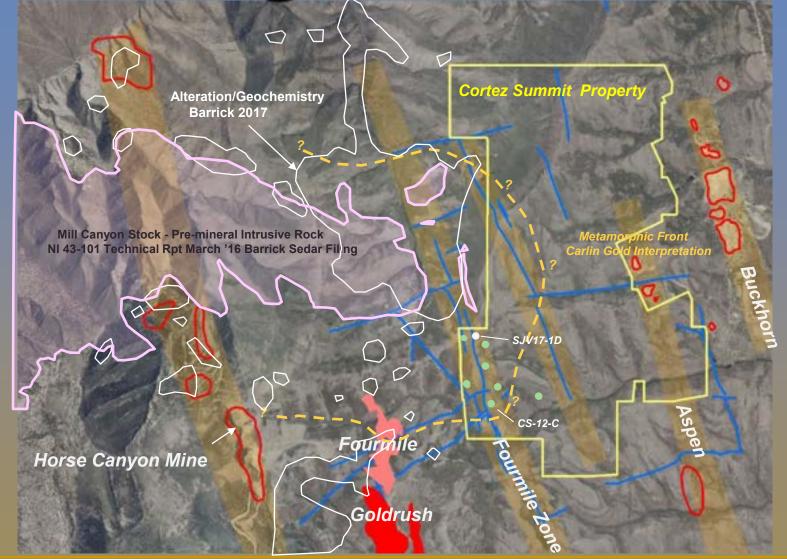
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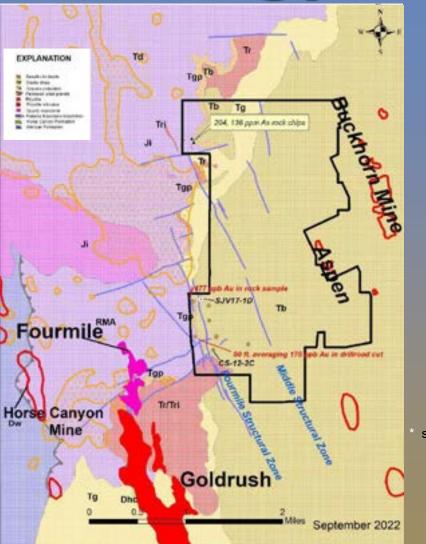




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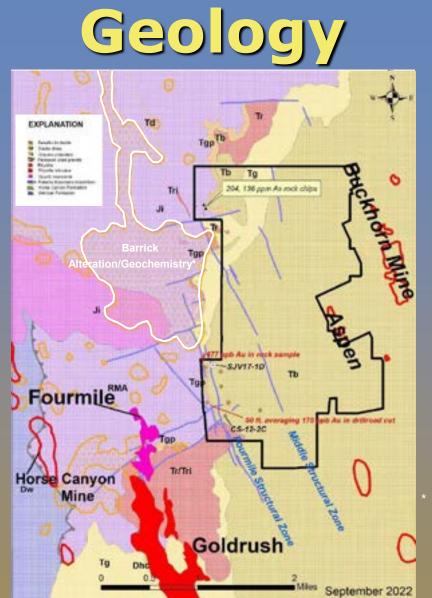




source-Barrick webcast Feb '18



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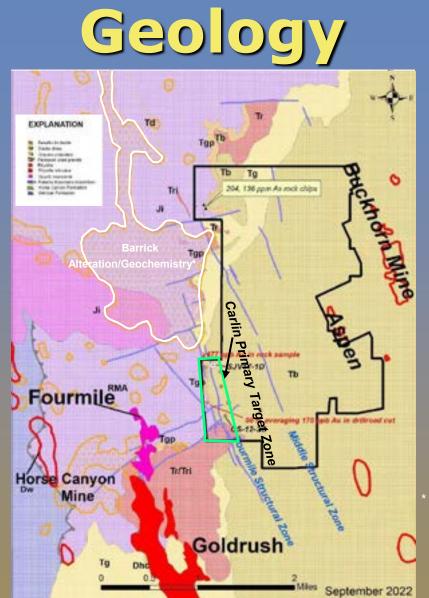


source-Barrick webcast Feb '18



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source-Barrick webcast Feb '18





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Cortez Summit Project



Fourmile Resource 2.55 Moz Dec '21

Horse Canyon Pits Cortez Hills

> Goldrush Drilling Area 12.7 Million Oz Dec '19

Post-mineral rhyolite

Carlin Gold

Cortez Summit

Fourthing Toma

Goldrush South

Buckhorn Pits

Aspen

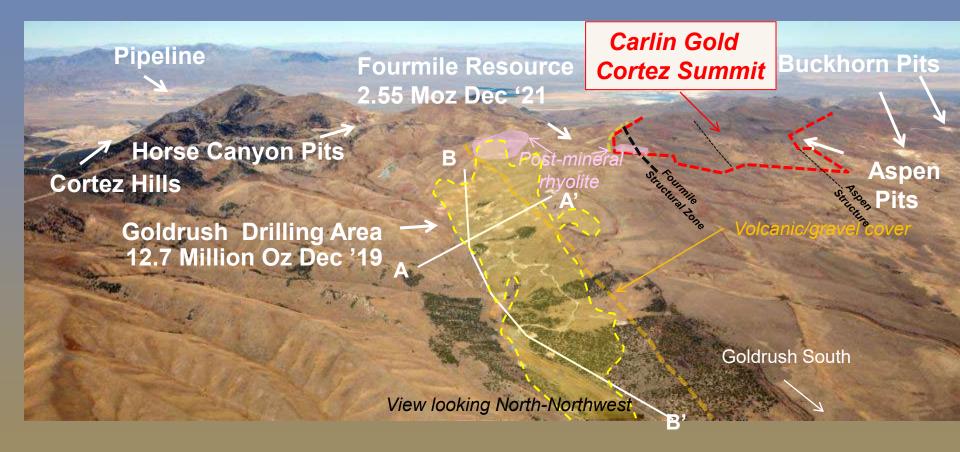
Pits

View looking North-Northwest





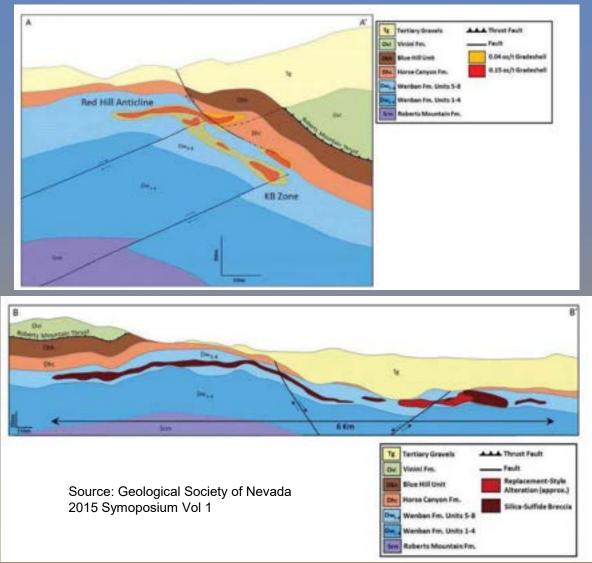
Cortez Summit Project







Goldrush Sections





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Cortez Summit and Cortez Deposits

Carlin Gold Cortez Summit Project

Cortez Mine

1968

Cortez Hills Pit

October 2011

View looking East-Southeast





Cortez Summit Project

Carlin Gold Cortez Summit

Buckhorn Pits

447 ppb Au rock chip at edge of post-mineral cove

50 ft. averaging 175 ppb Au in drill road **Goldrush Resource** Fourmile Resource

2.55 Moz

Horse Canyon Pit

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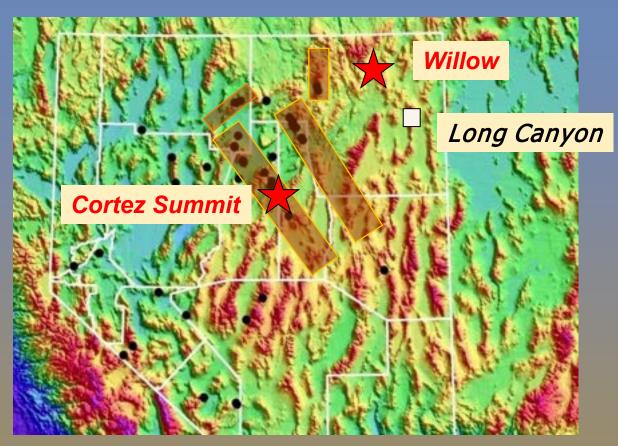
www.carlingold.com



Fourmile Structural Zone

12.7 Moz

Nevada Gold Trends



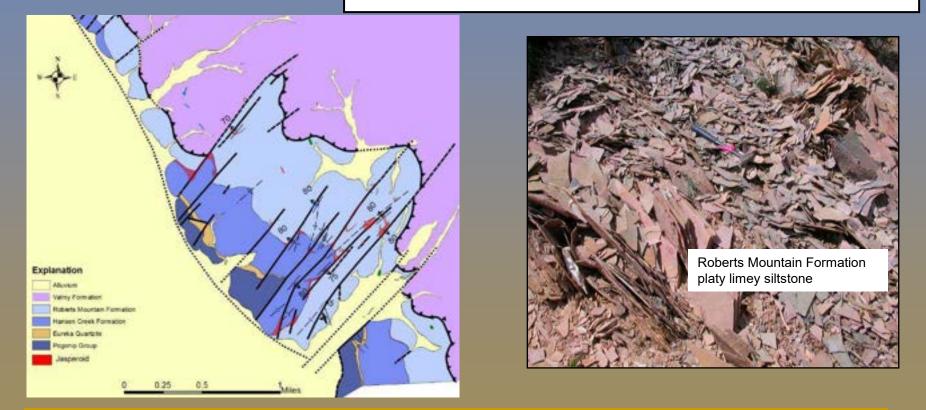
1 million oz gold deposit
Carlin-type deposits have produced + 100 MM oz
Over two-thirds of oz produced in Nevada

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Willow Project

- Elevated Au, As in favorable host rocks
- Hidden target under Roberts Mtn Thrust
- Drill-ready
- Age-dated dike same age as Carlin

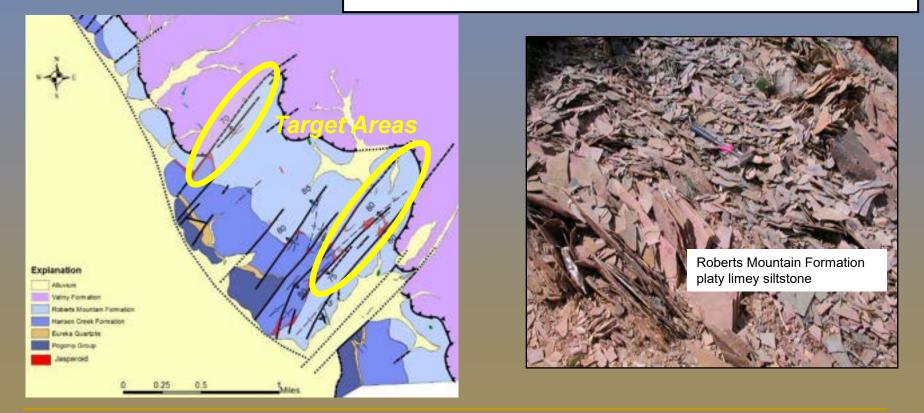






Willow Project

- Elevated Au, As in favorable host rocks
- Hidden target under Roberts Mtn Thrust
- Drill-ready
- Age-dated dike same age as Carlin







Willow Project



Silicification



Sanding/decalcification





Yukon Gold JV



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Yukon Gold JV

- 50-50 JV with Constantine Metal Resources established in 2010 for targeting prospective gold environments in Yukon's Selwyn Basin
- 13 properties were staked on regional geochemical stream silt gold and Carlin-type pathfinder anomalies
- Over 12,000 soil, stream sediment and rock sample collected over the +800 square kilometer land package, with several excellent targets defined for follow up work
- Mac Pass properties optioned to Fireweed Zinc April 2018, with option exercised involving cash and shares with JV holding a retained royalty
- Constantine position transferred to HighGold Mining in 2019
- Several JV properties optioned to Snowline Gold in 2021 involving cash, shares and retained royalty
- Carlin's remaining properties purchased by HighGold Mining in 2022





Share Structure 88,939,464 issued/outstanding

Looking East Towards the Cortez Summit Property

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